

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the balance as of November 30, 2019

| General Obligations | Interest Rates (%) | Date Issued | Series Matures | Balances November 30, 2019 |
|--|--------------------|-------------|----------------|----------------------------|
| Certificates of Obligation, Series 2001 | 4.00-5.50 | 2001 | 2022 | 6,825,000 |
| General Obligation Refunding Bonds, Series 2011 | 2.125-5.25 | 2011 | 2022 | 360,000 |
| Certificates of Obligation Bonds, Series 2012 | 2.00-5.00 | 2012 | 2021 | 6,715,000 |
| General Obligation Refunding Bonds, Series 2015 | 5.00-5.00 | 2015 | 2026 | 15,230,000 |
| General Obligation Refunding Taxable Bonds, Series 2015A | 0.65-3.671 | 2015 | 2026 | 6,995,000 |
| General Obligation Refunding Bonds, Series 2016A | 0.95-3.666 | 2016 | 2032 | 37,755,000 |
| General Obligation Refunding Taxable Bonds, Series 2016B | 2.000-5.000 | 2016 | 2032 | 30,980,000 |
| Taxable Certificates of Obligation Bonds, Series 2016C | 2.95 | 2016 | 2022 | 865,000 |
| Certificates of Obligation Bonds, Series 2016D | 3.28 | 2016 | 2032 | 3,500,000 |
| General Obligation Refunding Bonds, Series 2017 | 5.00 | 2017 | 2032 | 49,395,000 |
| SIB Loan S2017-005-01(Funded by an M&O transfer from General Fund) | 1.85 | 2017 | 2032 | 4,339,484 |
| Total Tax Obligation Bonds Payable | | | | \$162,959,484 |

These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes

| Revenue Obligations | Interest Rates (%) | Date Issued | Series Matures | Balances November 30, 2019 |
|--|--------------------|-------------|----------------|----------------------------|
| East Montana Water Project \$1,050,000 Waterworks System Revenue Bonds, Series 1997-A | 4.87 | 1997 | 2037 | 740,000 |
| Nuway/Mayfair Water Project \$272,000 Water Systems Revenue Bonds, Series 2012 | 2.375 | 2012 | 2052 | 248,000 |
| Colonia Revolucion Project \$500,000 Water System Revenue Bonds, Series 2013 | 2.25 | 2013 | 2053 | 458,000 |
| Desert Acceptance Sewer Project \$1,334,000 Sewer System Revenue Bonds, Series 2017 (payable from Ad Valorem Taxes if fees insufficient) | 2.75 | 2018 | 2057 | 1,314,000 |
| Total Revenue Obligation Bonds Payable | | | | \$2,760,000 |

Total Bonded Indebtedness \$165,719,484