

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the balance as of February 28, 2018

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances February 28, 2018
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	8,880,000
Taxable Certificates of Obligation Bonds, Series 2007 (Defeased February 15, 2018)	4.65-6.23	2007	2032	0
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	475,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2021	9,845,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	7,625,000
General Obligation Refunding Bonds, Series 2016A	0.95-3.666	2016	2032	40,730,000
General Obligation Refunding Taxable Bonds, Series 2016B	2.000-5.000	2016	2032	33,830,000
Taxable Certificates of Obligation Bonds, Series 2016C	2.95	2016	2022	1,390,000
Certificates of Obligation Bonds, Series 2016D	3.28	2016	2032	3,500,000
General Obligation Refunding Bonds, Series 2017	5.00	2017	2032	49,395,000
SIB Loan S2017-005-01(Funded by an M&O transfer from General Fund)	1.85	2017	2032	4,920,000
Total Tax Obligation Bonds Payable				\$175,820,000

These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances February 28, 2018
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	780,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	253,000
Colonia Revolucion Project				
\$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	467,000
Total Revenue Obligation Bonds Payable				\$1,500,000

Total Bonded Indebtedness \$177,320,000